

PERSONAL FINANCE

LAP 3 – Money Management Strategy



Name _____

Period _____

Date Started _____

Date Completed _____

DoDEA Standards

◆ **PT3b** Use technology to communicate information and ideas in ways that are appropriate to the purpose and audience through spoken, written, and graphic or visual means of expression

Objectives

- ◆ Recognize the relationship between financial records and money management
- ◆ Define common financial terms and their relationships
- ◆ Create a personal budget

Resource *Business and Personal Finance* Chapter 3: Money Management Strategy
 Workbook
 Financial Planner Software file **SA03-1.qdf**
 MONEY MATTERS (Activities from Unit 1)

Time Frame 10 hours

Introduction

Financial records help YOU save money and reach YOUR GOALS.

Assignments

Where appropriate and possible, written answers must be in complete sentences and keyed. Turn in completed activities as directed by instructor.

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|---------------|------------------|---------------------------------|--|
| <u> </u> | Read | pp. 58-65 | |
| <u> </u> | Complete | p.65 | <u>Think Critically</u> – Question 4 |
| <u> </u> | Read | pp. 66-74 | |
| <u> </u> | Complete | p.74 | <u>Check Your Understanding</u> – Question 1
<u>Think Critically</u> – Question 4
<u>Using Math Skills</u> –Question 5
<u>Solving Money Problems</u> – Question 6 |
| <u> </u> | Read | pp.75-85 | |
| <u> </u> | Complete | p.85 | <u>Check Your Understanding</u> – Question 1 |
| | | p. 87 | <u>Problem Solving Today</u> – Saving for the Senior Trip |
| <u> </u> | Complete | WORKBOOK | |
| | | p. 25 | Key Terms |
| | | p. 14 | Key Concepts#9 |
| | | pp. 33-34 | QUICKEN Application Financial Planner Software file SA03-1.qdf |
| | | p. 35 | Self Assessment Quiz |
| <u> </u> | Complete | PROJECT: MONEY MATTERS – Unit 1 | |
| | | Read pp. 3-4 | Complete Activities 1-2 pp. 9-10 |
| <u> </u> | Take test | | |

Self Assessment - “I/I can . . .”

- define common financial terms
- create a personal budget
- apply effective strategies to find employment