

PERSONAL FINANCE

LAP 9 – Stocks



Name _____

Period _____

Date Started _____

Date Completed _____

DoDEA Standards

- ◆PT1m Understand the selection and acquisition of information systems
- ◆PT4a Access information efficiently and effectively.
- ◆PT4b Evaluate information critically and completely
- ◆PT5a Apply knowledge gained from individual assessment to a comprehensive set of goals and individual career path

Objectives

- ◆ Compare common and preferred stock
- ◆ Identify major types of stock
- ◆ Understand newspaper stock information tables
- ◆ Use common numerical evaluations for corporations

Resource *Business and Personal Finance* Chapter 9 Common Stock and Preferred Stock
 Workbook
 Financial Planner Software **SA09-1.xls**
 Standard and Poor’s Extension **Activity 9**

Time Frame 5 hours

Introduction

Using stock market investments to build YOUR financially successful future

Assignments

**Where appropriate and possible, written answers must be in complete sentences and keyed.
 Turn in completed activities as directed by instructor.**

_____	Read	pp. 270-277		
_____	Complete	p. 277	<u>Check Your Understanding</u>	Questions 1-3
			<u>Think Critically</u>	Question 4
_____	Read	pp. 278-291		
_____	Complete	p. 291	<u>Think Critically</u>	Question 4
			<u>Using Math Skills</u>	Question 5
			<u>Solving Money Problems</u>	Question 6
_____	Read	pp. 292-301		
_____	Complete	p. 301	<u>Check Your Understanding</u>	Question 2

- _____ **Complete** WORKBOOK
 - p. 94 Key Terms
 - p. 95 Key Concepts #2, 3, 4, 5
 - p. 96 Activity 1: Factors Affecting Stock Prices
 - p. 97-8 Activity 2: Evaluating Stocks
 - p. 99 Math Building: Dollar-Cost Averaging
 - p. 100 Your Financial Portfolio
 - p. 103-4 Spreadsheet Application (Financial Planner Software **SA09-1.xls**)
 - p. 105 Self-Assessment Quiz
- _____ **Complete** Standard and Poor's Activity 9 (Omit Critical Thinking and Extension Activity)
- _____ **Take test**

Self Assessment - "I/I can . . . "

- _____ **compare common and preferred stock**
- _____ **discuss the major types of stock**
- _____ **explain the information contained in newspaper stock tables**
- _____ **use the common numerical measures to evaluate a stock**